**INTEREST RATES MARKET NOTICE**

**Date: 11 October 2018**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC282”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 12 October 2018**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** TWC282

**Nominal Issued** R 372,000,000.00

**Issue Price** 100%

**Coupon** 7.477%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 14 January 2019

**Books Close Date(s)** 4 January 2019

**Interest Payment Date(s)** 14 January 2019

**Last Day to Register** By 17:00 on3 January 2019

**Issue Date** 12 October 2018

**Date Convention** Following

**Interest Commencement Date** 12 October 2018

**First Interest Payment Date** 14 January 2019

**ISIN No.** ZAG000154592

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC282%20Pricing%20Supplement%2012102018.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC282%20Pricing%20Supplement%2012102018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Edward Hoyle The Standard Bank of South Africa Limited +27 11 721 6653

Corporate Actions JSE +27 11 520 7000